

IDETC2023-118099

# Development of Reduction Gears With Self-Locking Function

Chihiro Kamio (Gunma University, JAPAN)

Tatsuhito Aihara (Hosei University, JAPAN)

Toshiaki Shimada (Ai-esu Corporation, JAPAN)

ASME

IDETC-CIE 2023

International Design Engineering Technical Conferences & Computers  
and Information in Engineering Conference



ASME  
SETTING THE STANDARD



The American Society of Mechanical Engineers®  
ASME®

# Background

## ■ In response to global warming...

Keyword

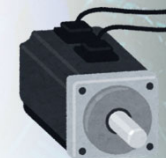


Low fuel consumption

Electrification

## ■ Motor research is being conducted vigorously

- Motors are used not only in cars, but also in Construction machinery, machine tools, and aircraft
- Motors are used not only as a drive source for electric vehicles but also as **actuators**



# Background

## ■ In situations where a motor is used as an actuator...

It has to maintain its position while being subjected to external forces



➡ If the motor has a **mechanism that mechanically locks**,  
the motor does not need to generate torque to maintain its position

→ Power consumption can be reduced

## ■ And, One of the methods to improve motor efficiency is...

To increase the rotational speed

➡ **Reduction gears with higher reduction ratios** are required



# Objective

mechanism that mechanically locks

In this study,

**Gear system with a high reduction ratio and self-locking function were developed**

Reduction gears with higher reduction ratios





# Developed gear system

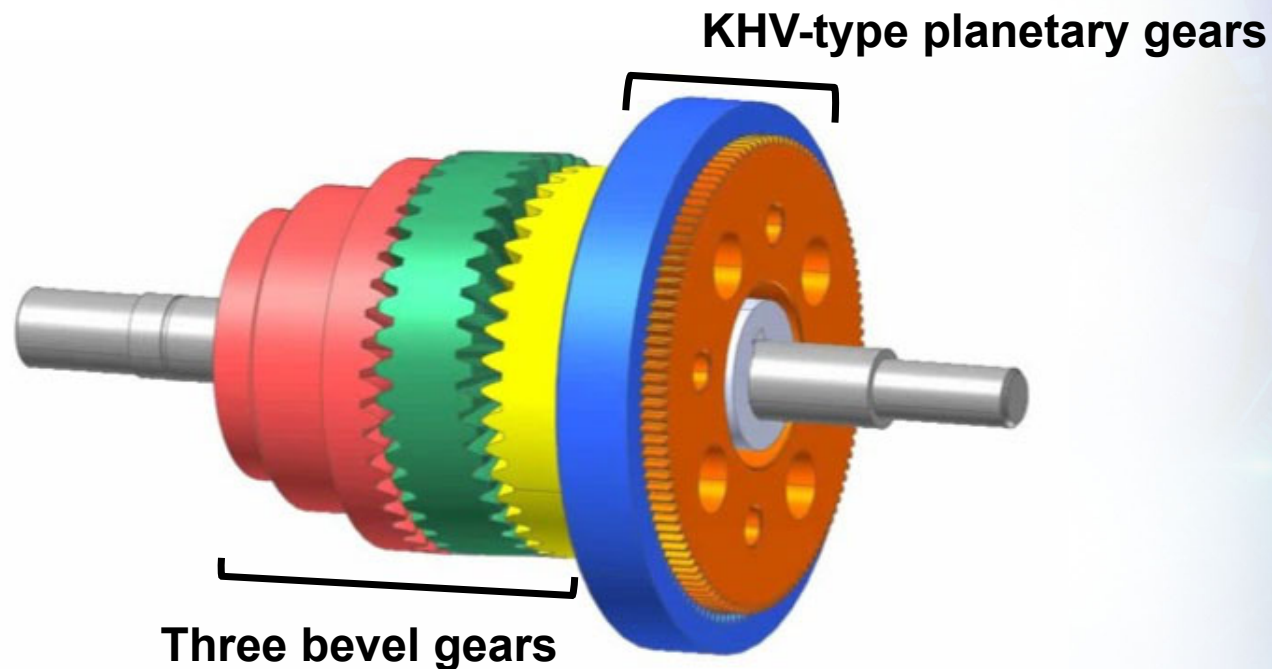




# Overview of the system

## ■ Developed reduction gears with self-locking function

It primarily consists of KHV-type planetary gears and three bevel gears

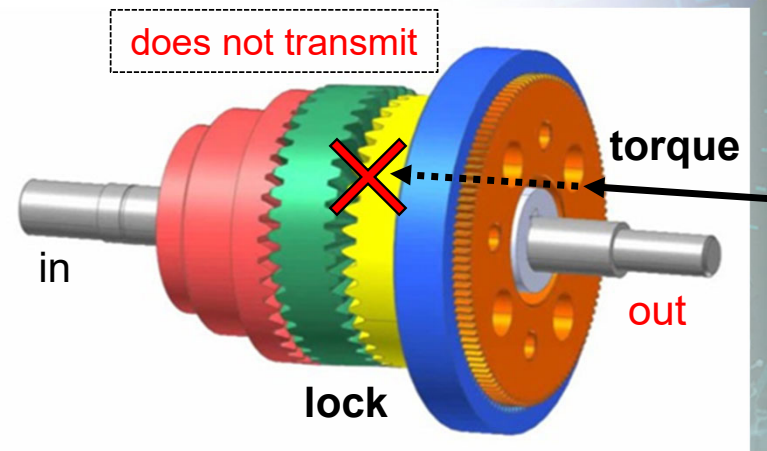
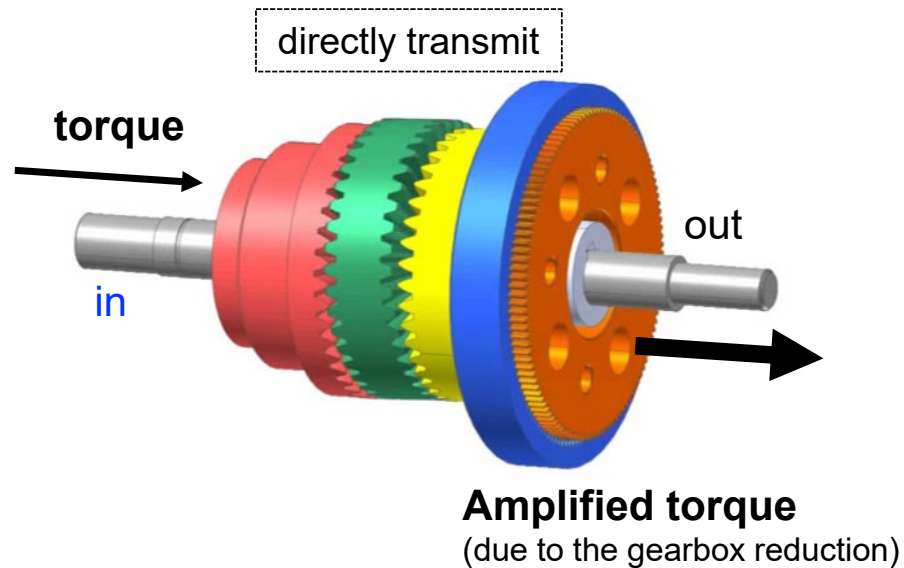


# Overview of the system

## ■ What is the self-lock function?

When torque is applied to the **input shaft**

When torque is applied to the **output shaft**

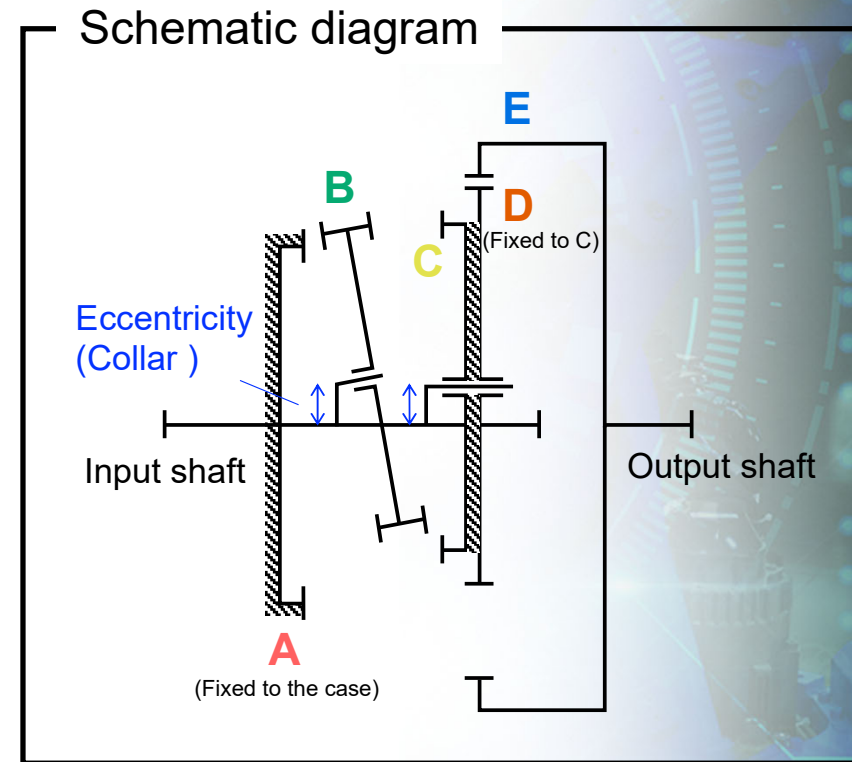
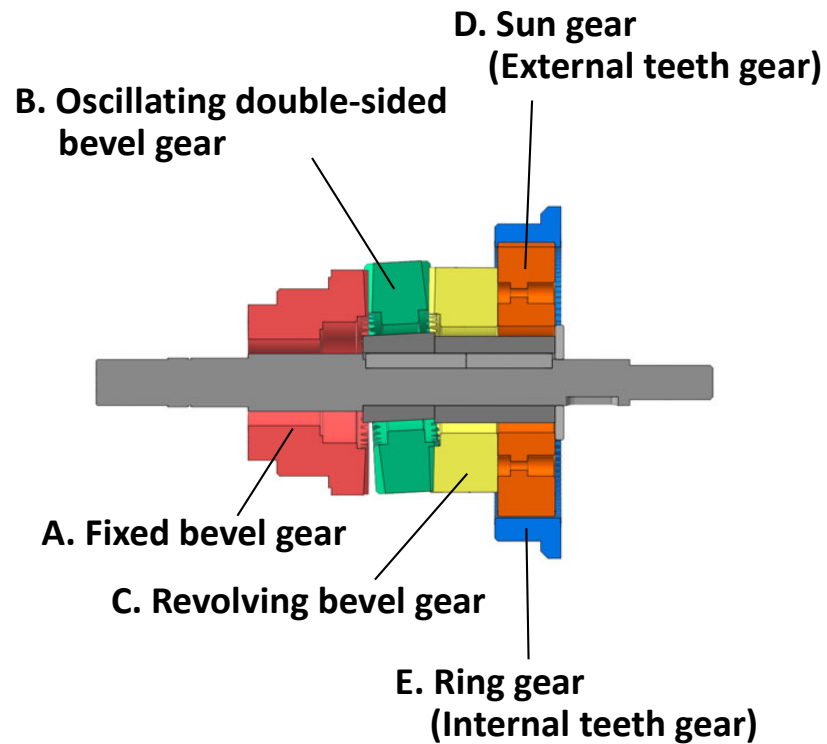


**When torque is applied to the output shaft,  
it does not transmit to the input shaft. (the gear system locks)**



# Structure

## Overview

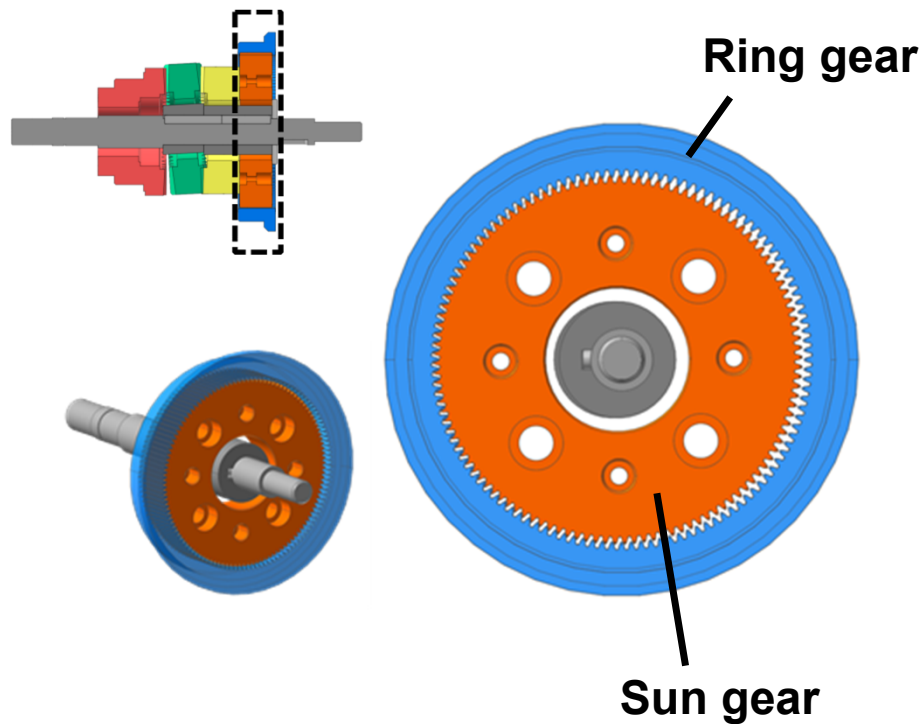




# Structure

## ■ Reduction gears

KHV-type planetary gears is used for the developed gear system



Schematic diagram

$$i = \frac{z_2}{z_2 - z_1}$$

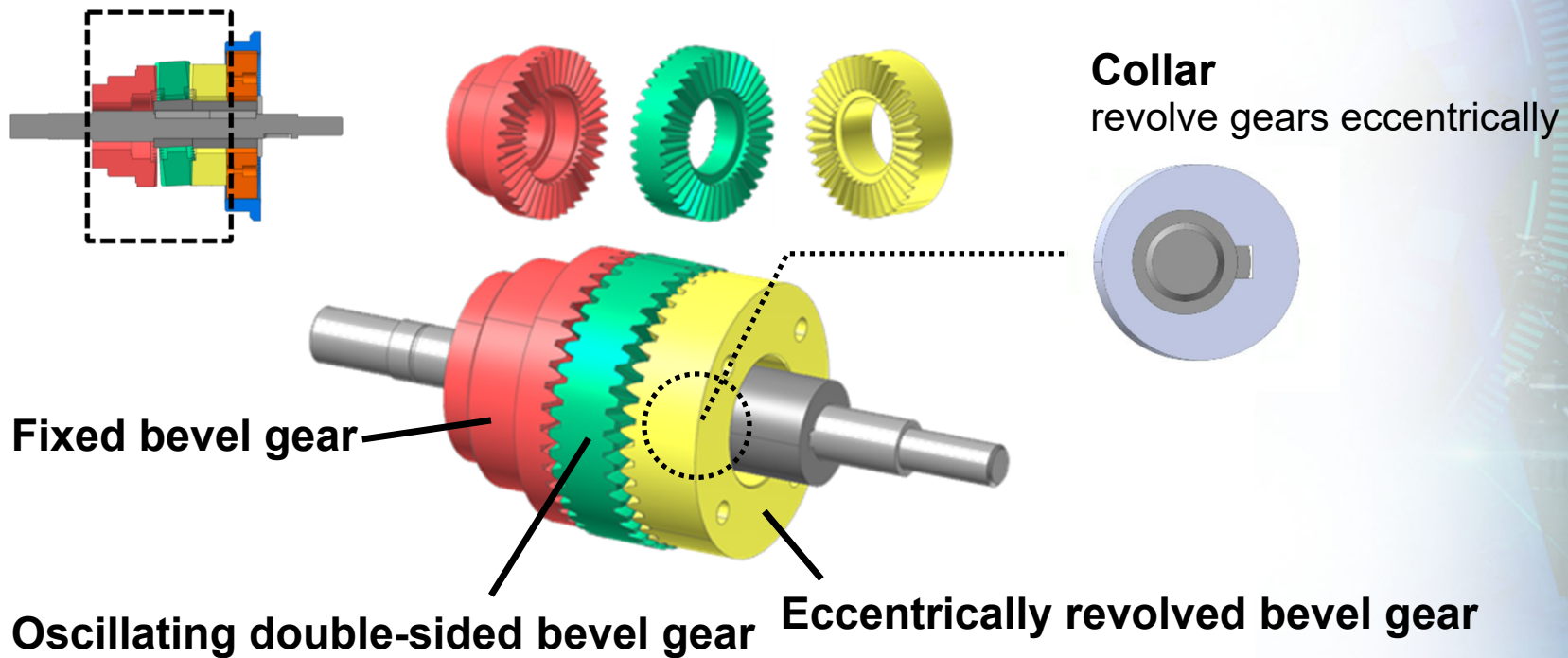
$z_1$ : number of teeth of the sun gear

$z_2$ : number of teeth of the ring gear

# Structure

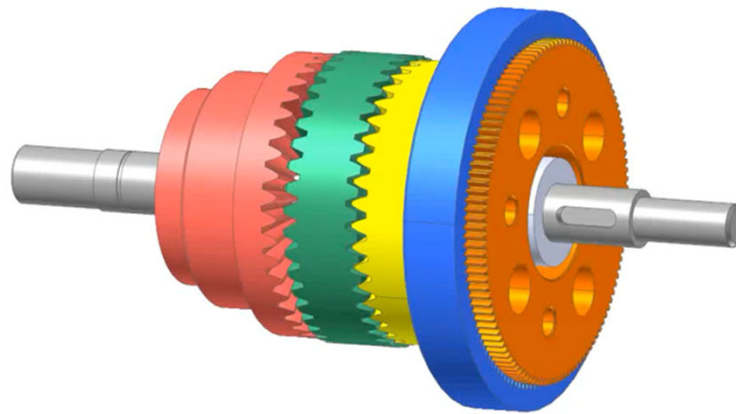
## ■ Eccentric mechanism

The eccentric mechanism of gear system consists 3 bevel gears



# Motion

## ■ Power transmission path

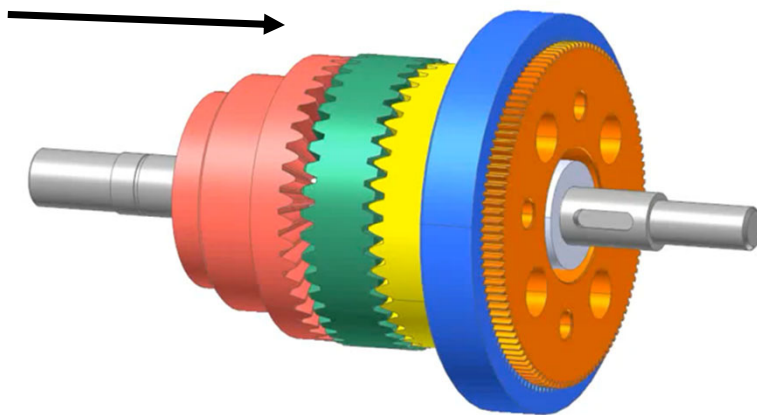


# Motion

## ■ Power transmission path



① Power input



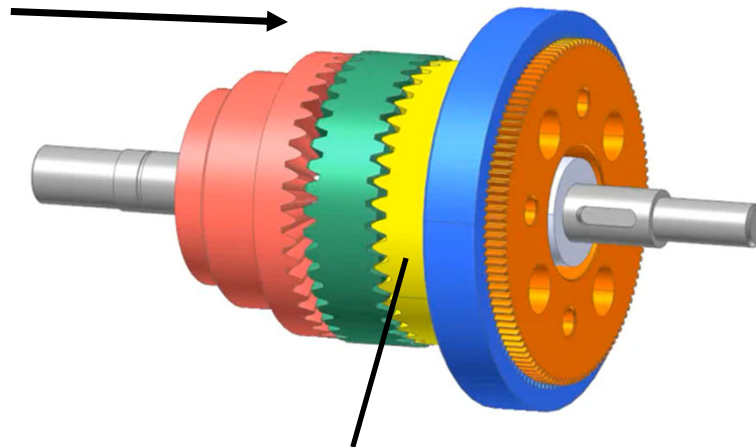


# Motion

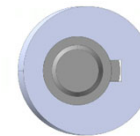
## ■ Power transmission path



① Power input

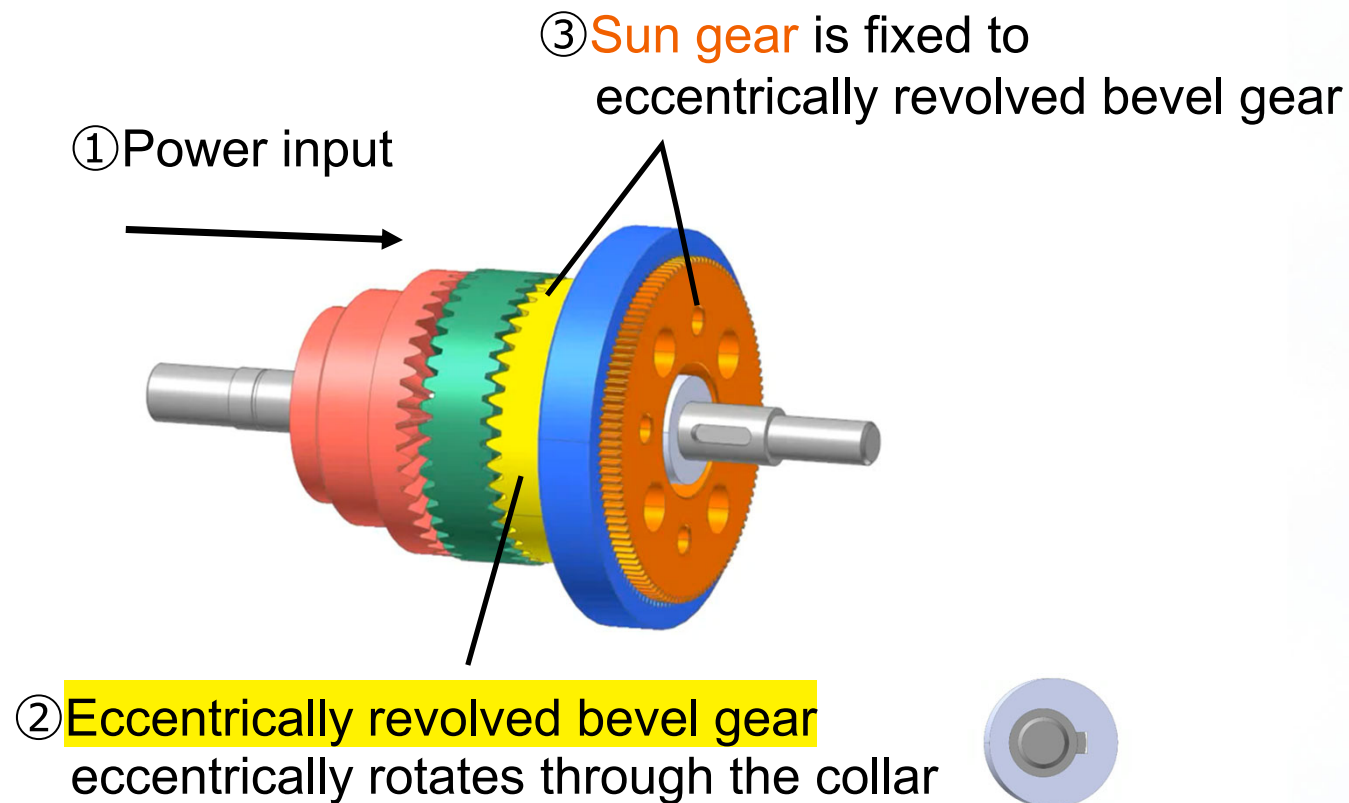


② Eccentrically revolved bevel gear  
eccentrically rotates through the collar



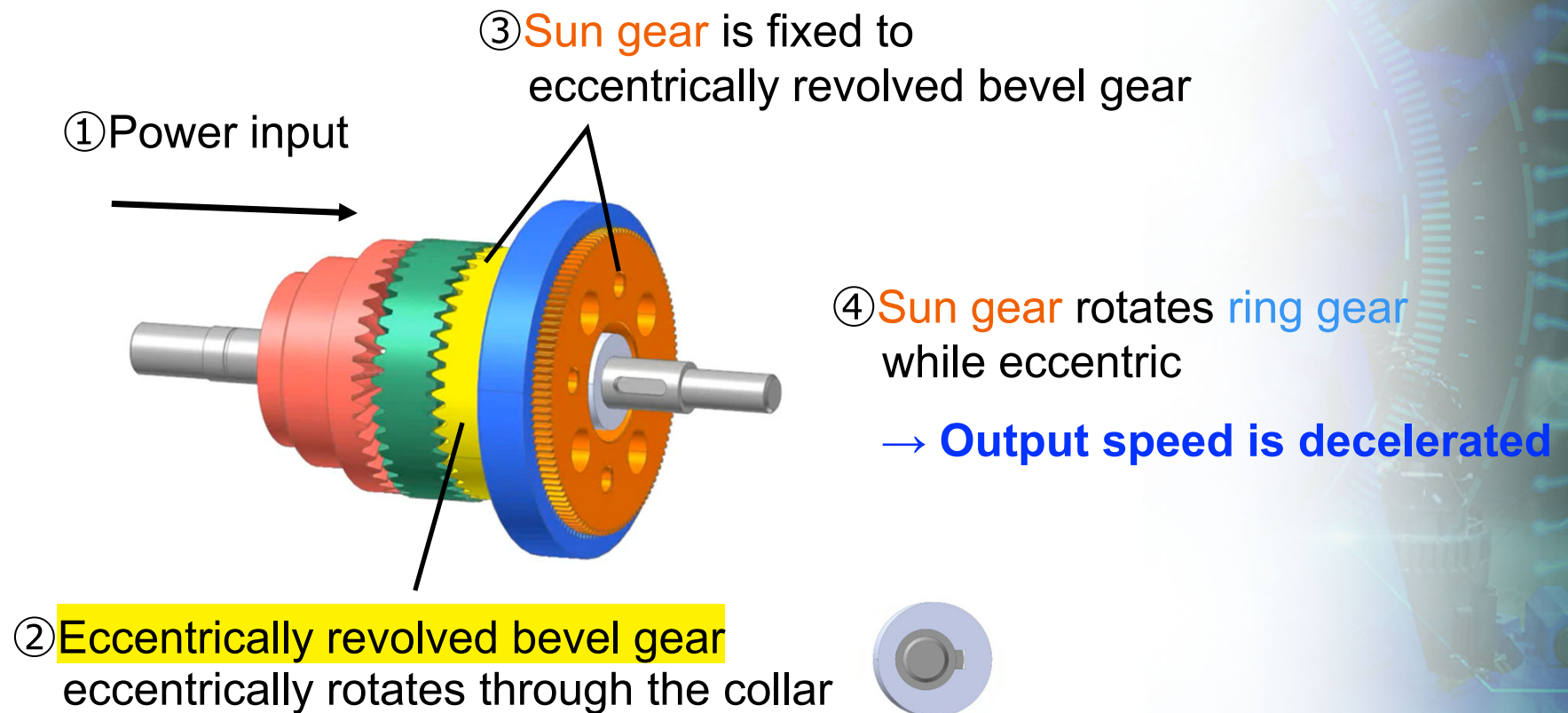
# Motion

## ■ Power transmission path



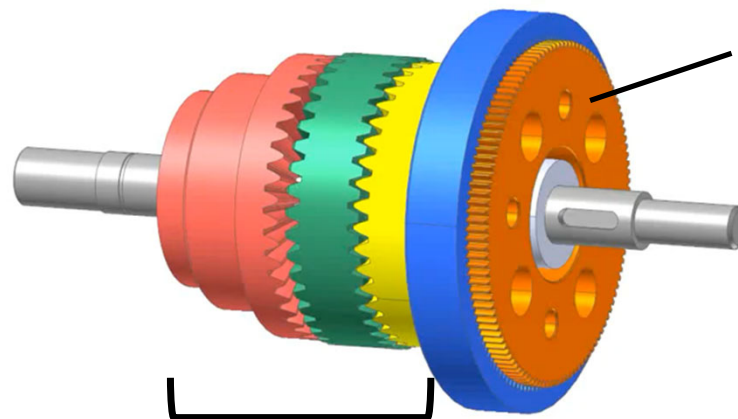
# Motion

## ■ Power transmission path



# Motion

## ■ Effect of eccentric mechanism



Sun gear holds its posture  
(Eccentric mechanism holds it)

➞ Locks when torque  
is applied from output

Eccentric mechanism

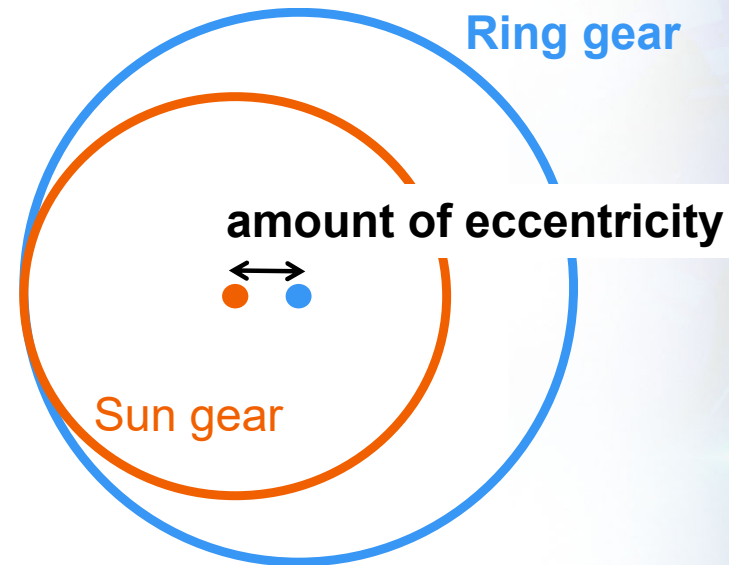




# Locking performance

## ■ Torque Capacity

Torque capacity is determined by amount of eccentricity



**Amount of eccentricity is small**

→ **Moment to rotate from the output shaft become small**





# 3D multibody dynamics model



# 3D multibody dynamics

The performance of the proposed locking gear was analyzed and verified using three-dimensional (3D) multibody dynamics.

## ■ Multibody dynamics

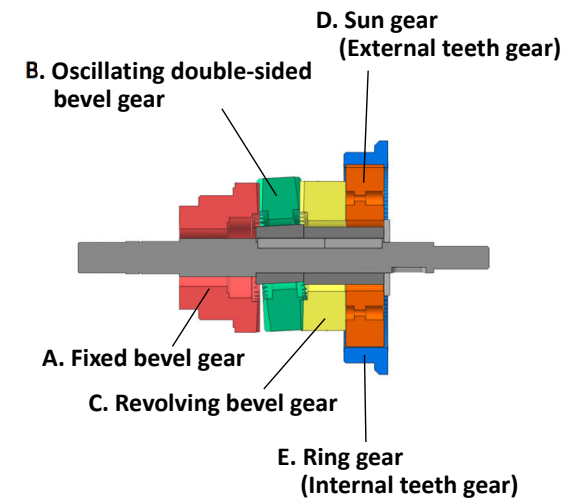
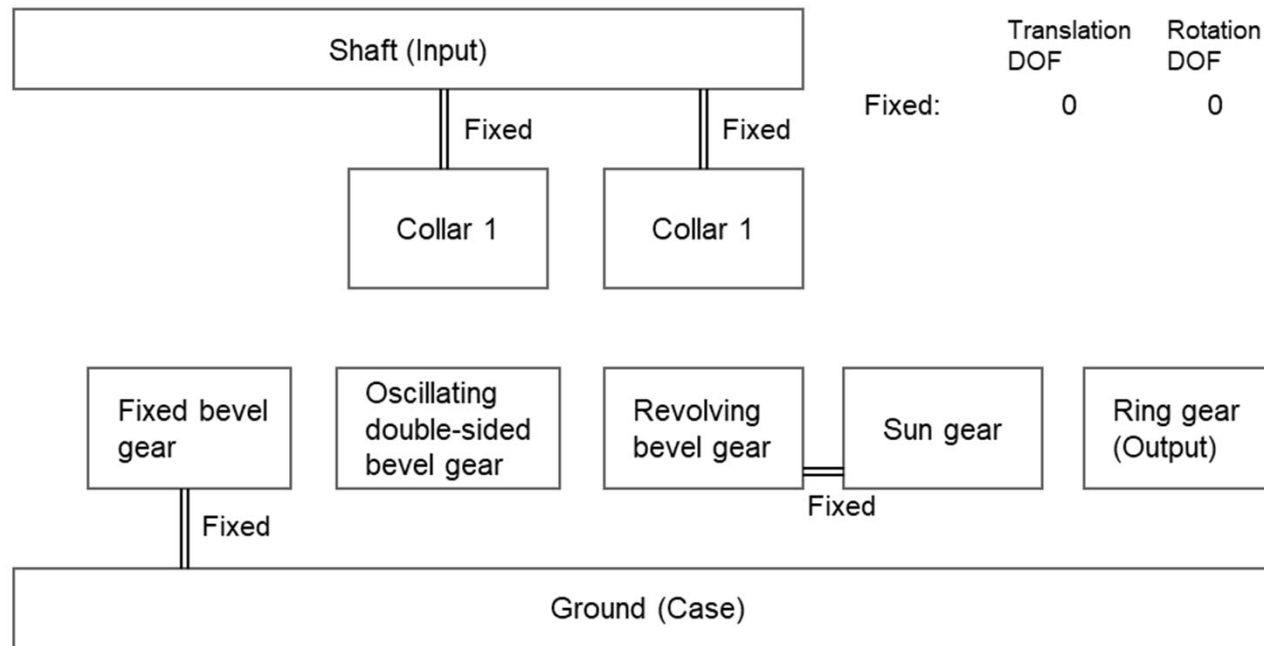
- ✓ Multibody dynamics can analyse of the motion of groups of interconnected bodies that have forces acting on them
- ✓ RecurDyn, a general-purpose multibody dynamics software, was used to develop the model.



# Analysis model



## ■ Fixed constraints



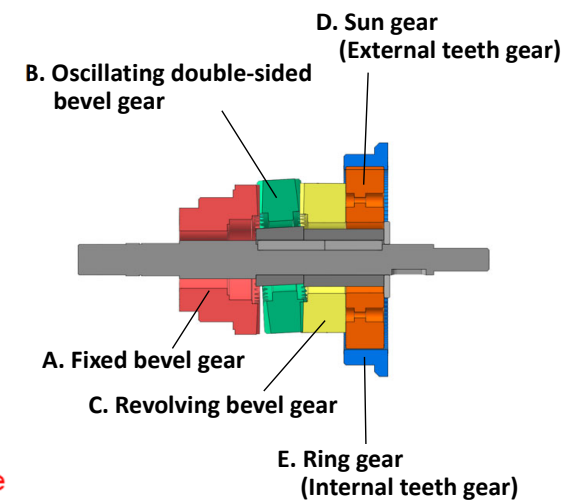
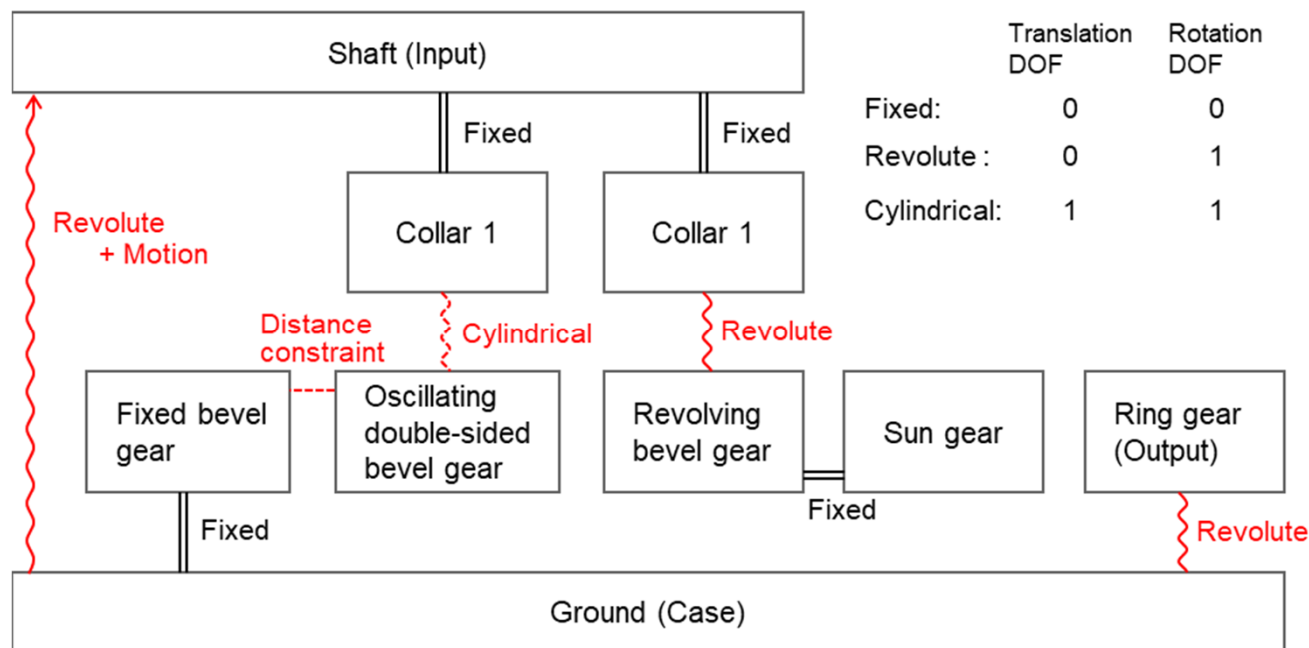


# Analysis model



## ■ Revolute, Cylindrical, Distance constraints

To reduce analysis load, **bearings** were modeled using these constraints

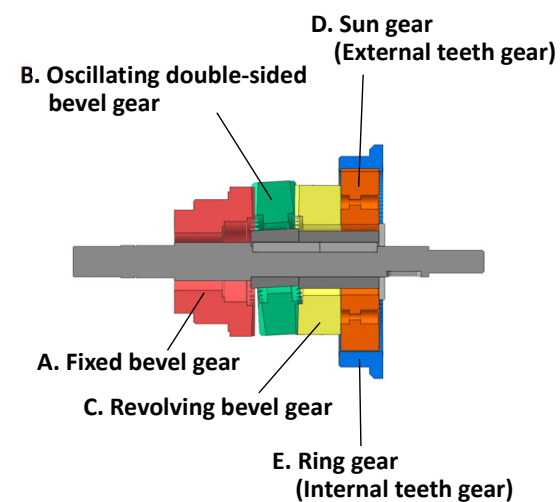
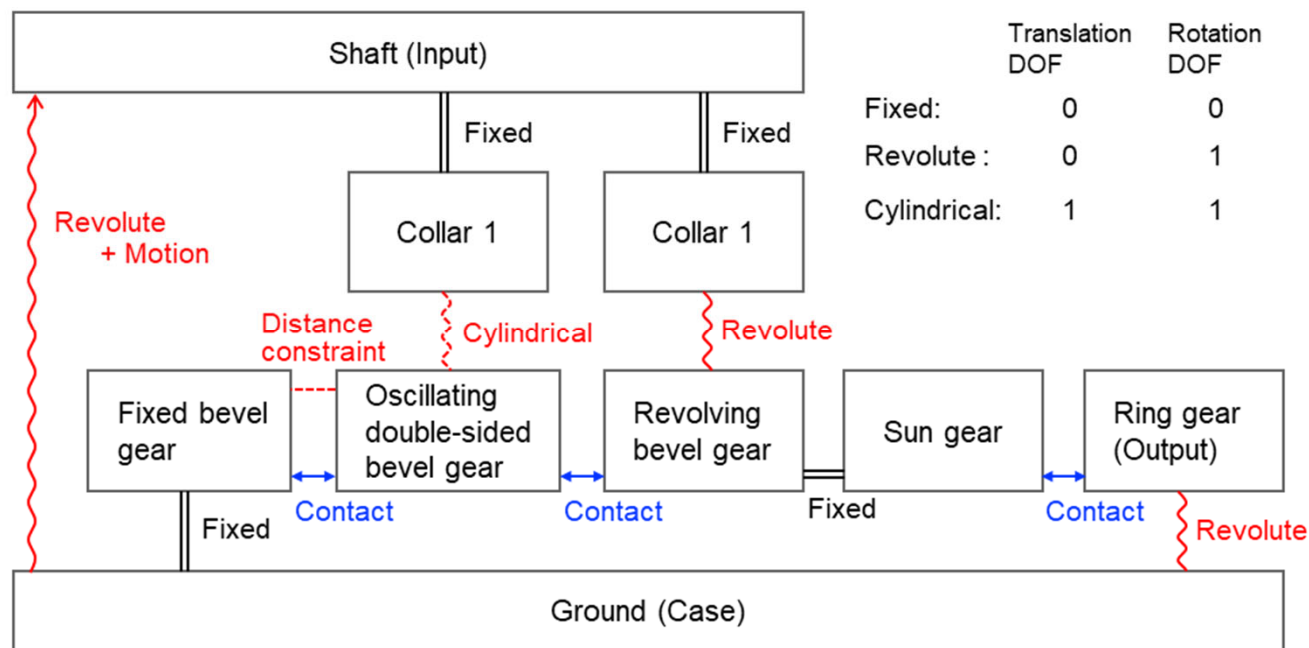


# Analysis model



## ■ Contact

The contact was calculated using the penalty method



# Overview of the analysis



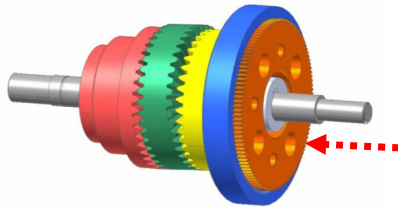
## ■ To clarify locking performance

The following calculation conditions were used in the analysis

**0 ~ 2 sec**

input : no rotation

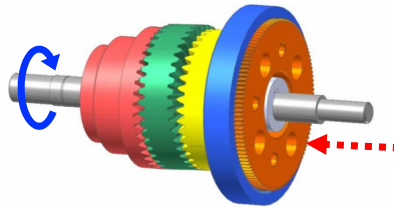
output : torque loaded



**2 ~ 4 sec**

input : rotation speed  
up to 300 rad/s

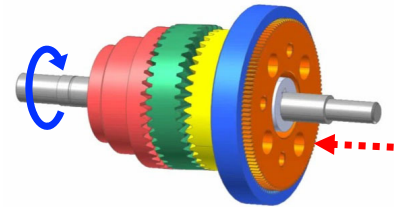
output : torque loaded



**4 ~ 6 sec**

input : rotation speed  
is 300 rad/s

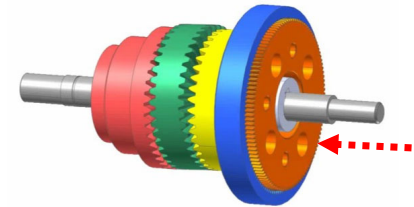
output : torque loaded



**6 ~ 8 sec**

input : no rotation

output : torque loaded



Unlock

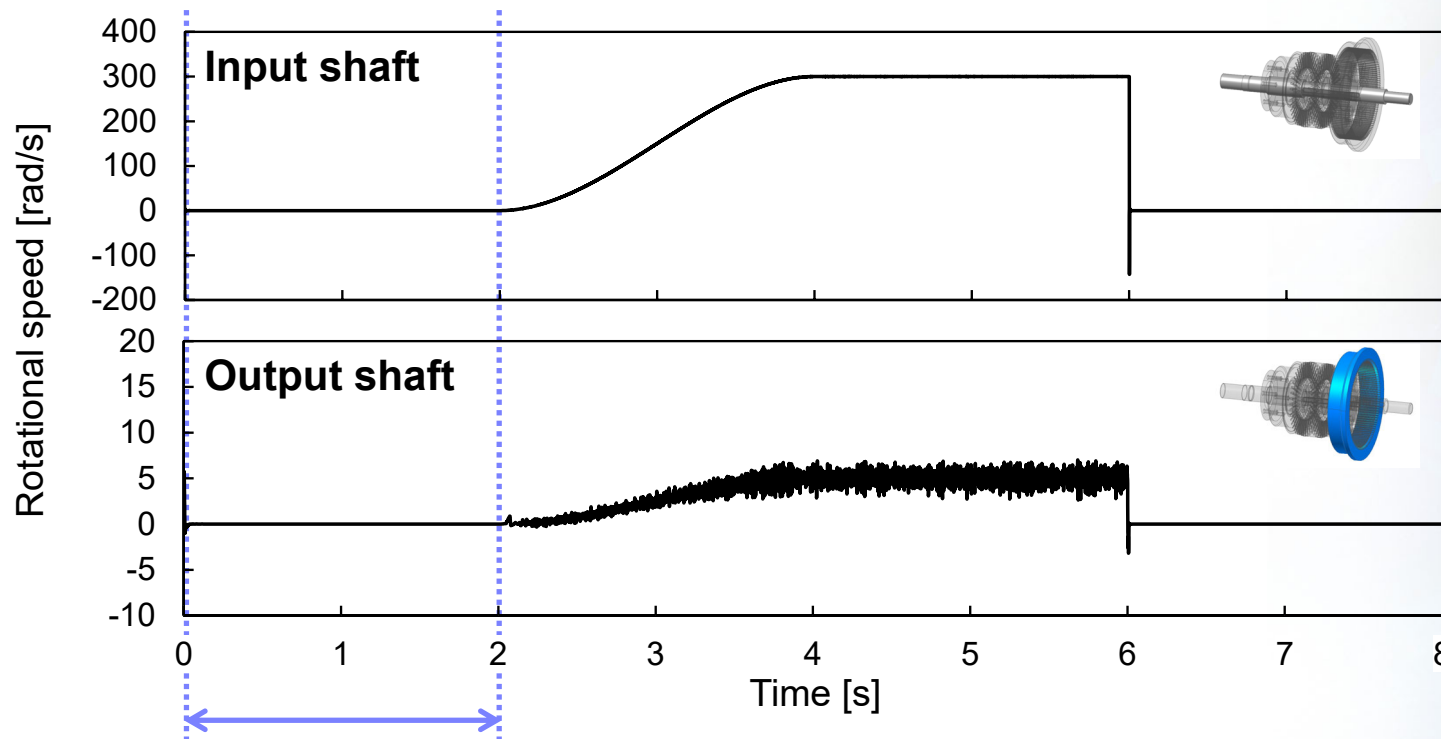
Lock



# Analysis results



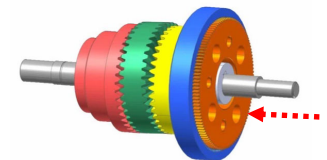
## ■ Rotation speeds of the input shaft & output shaft



**0 ~ 2 sec**

input : no rotation

output : torque loaded



**The rotation speed is 0 for both input and output because rotation is not transmitted from the output shaft (it was locked)**

(IDETC2023-118099) Development of Reduction Gears With Self-Locking Function



The American Society of Mechanical Engineers®  
ASME®

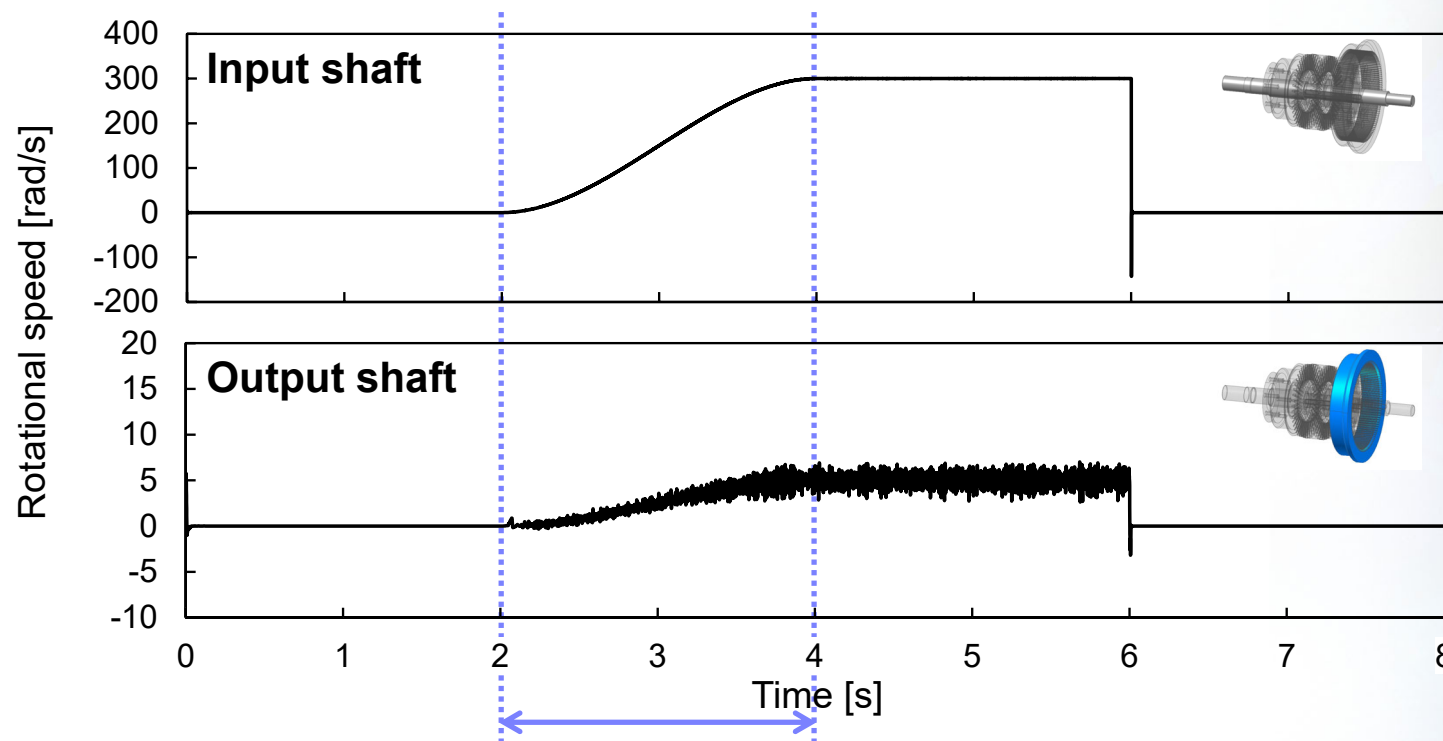




# Analysis result



## ■ Rotation speeds of the input shaft & output shaft



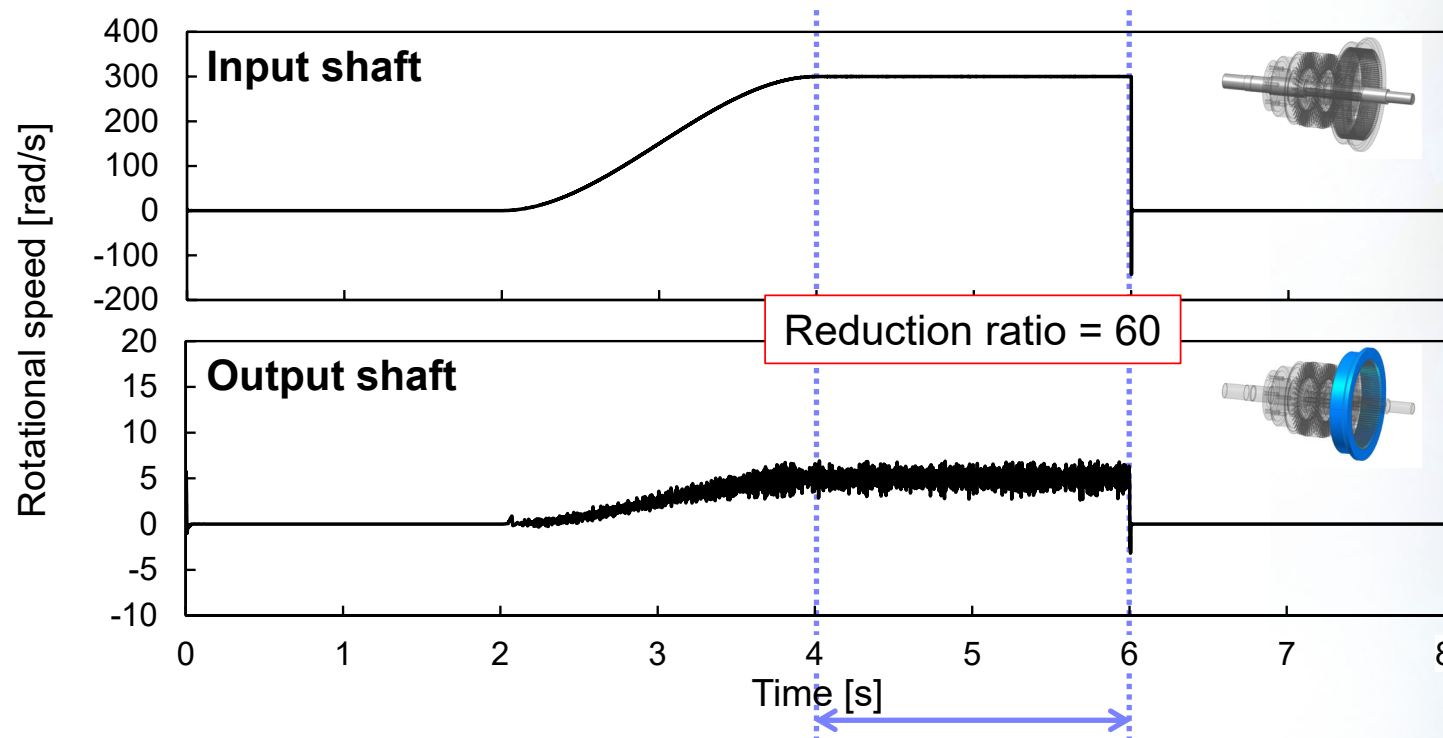
- The rotation decelerated by the reduction section was transmitted to the output
- Small vibrations were generated in output due to constraints and contact



# Analysis result



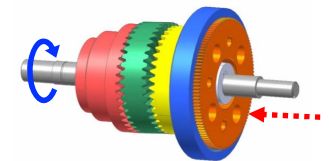
## ■ Rotation speeds of the input shaft & output shaft



4 ~ 6 sec

input : rotation speed  
is 300 rad/s

output : torque loaded



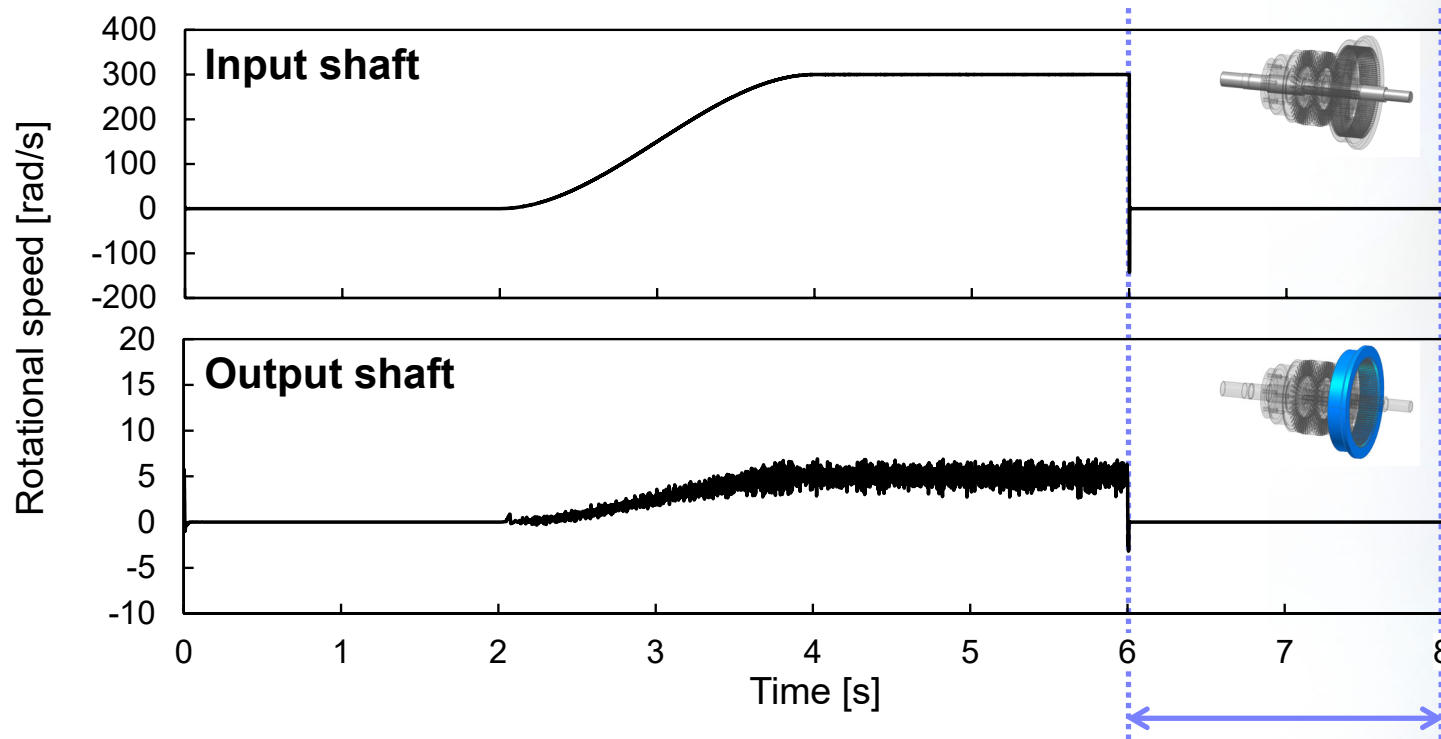
- The rotation decelerated by the reduction section was transmitted to the output
- Small vibrations were generated in output due to constraints and contact



# Analysis result



## ■ Rotation speeds of the input shaft & output shaft



The torque was applied only from the output shaft  
→ it was locked again

Locking performance  
of the gear system  
has been confirmed



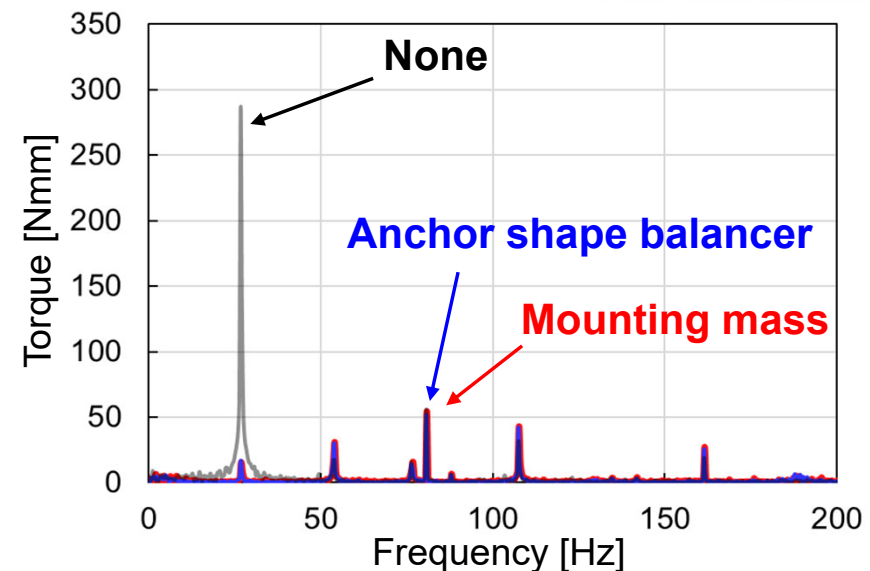
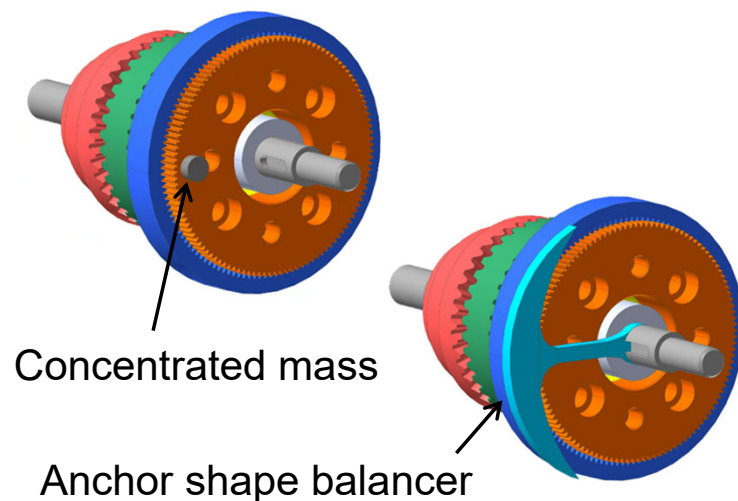
# Shaft torque fluctuations



■ The gear system has an eccentric mechanism

→ Shaft torque fluctuations occur in rotational order

When a balancer is added to the sun gear...



**By mounting mass, vibrations in primary rotation order can be reduced**

(IDETC2023-118099) Development of Reduction Gears With Self-Locking Function



The American Society of Mechanical Engineers®  
ASME®







# Conclusion



# Conclusion

- ✓ This study developed a gear system that has both a high reduction ratio and a self-locking function.
- ✓ When torque was applied to the input, power was transmitted to the output shaft through the reduction gear.
- ✓ When torque was applied from the output, it does not transmit to the input shaft. (the gear system locks)
- ✓ This study analyzed the operation and performance of the developed gear system using a multibody dynamics model.

**\* This work was supported by JKA and its promotion funds from KEIRIN RACE**





## Gear specifications of reduction section

Reduction ratio	60	
	Sun gear	Ring gear
Tooth form	Spur	Spur
Number of teeth	118	120
Module	0.8	0.8
Pressure angle	20°	20°

## Gear specifications of locking section

	Fixed bevel gear	Oscillating double-sided bevel gear	Revolving bevel gear
Shaft angle	177°	180	177°
Number of teeth	40	40	40
Module	2	2	2
Pressure angle	20°	20°	20°

## Parameters involved in the contact calculations

Stiffness coefficient [N/mm]	$1.0 \times 10^5$
Damping coefficient [ - ]	10
Dynamic friction coefficient [ - ]	0.1

